

Student Organization Advisor Luncheon Minutes

November 18, 2008

12:00pm-1:00pm

Student Union
Ballroom331

Meeting called by: Student Activities Involvement Office **Type of meeting:** Lunch meeting

Facilitator: Heather Strunk

Attendees: Tyson A. Miller, Martha Keagle, Kimberly Duby, John Tanaka, Janna Mahfoud, Stephanie Landsman, Rachel Jackson, Stephanie Beron, Fany Hannon, Lindsay Sell, Jasmine Willis, Alicia Alford, Lillian Palacios, Kendra Darigan, Janella Mildrexler, Kevin Lobdell, Abi Kennedy, Todd Sullivan, Barry Schreier, Steven Park, John Fikiet, Seanice Austin, Evelyn Simien, Joe Briody

Minutes

Agenda item: Welcome/Introductions and overview of agenda **Presenter:** Heather Strunk

Discussion: Introduction of presenters and luncheon attendees

Agenda item: October Luncheon Recap. **Presenter:** Heather Strunk

Discussion: Summarized the "Knowing the Path and Walking the Path" article available online at:
<http://www3.interscience.wiley.com/cgi-bin/fulltext/117864956/PDFSTART>

Agenda item: Student Activities Business Office Presentation **Presenter:** Lillian Palacios, Financial Services Advisor

Discussion: Lillian reviewed how student organizations interact with the Student Activities Business Office as well as:

- The responsibilities of Student Organization CFOs (Treasurers)
- What Student organization leaders learn from the Organizational Financial Management SOLID Workshop
- How Student organizations budget their money
- The difference between an organization's account and a foundation account

(Please see attached PDF file for further information)

Agenda item: Q&A Session with Lillian Palacios **Presenter:** Heather Strunk

Discussion: Questions pertaining to the Foundation Accounts, Club Sports funding, and Branch Campus accounts were asked.

The answers to all of these questions can be found at the following webpage:
http://www.studentactivities.uconn.edu/bo_index.html

For further information feel free to contact the Student Activities Business Office at:
dsabusinessoffice@uconn.edu

Other Information

Announcements

- Student Organization Webpage Support
 - http://www.studentactivities.uconn.edu/website_support.html

- Spring Involvement Fair
 - January 28, 2009
 - Sign-up by 5 p.m. on Thursday, December 4th, 2008
 - http://www.studentactivities.uconn.edu/inv_fair.html

- Mid-Year Officer Transitions?
 - Online information change [form](#)
 - SOLID workshops offered through December 19th

- "The Currents" e-newsletter
 - Feel free to submit announcements for the student org. newsletter
 - Spotlight on advisor... would you like to be interviewed to appear in the currents?
 - For further information on contributing to "The Currents," e-mail: student0785@ad.uconn.edu

Materials provided

- An article titled: "Knowing the Path and Walking the Path." It can be found at: <http://www3.interscience.wiley.com/cgi-bin/fulltext/117864956/PDFSTART>
 - Hard copy of the announcements listed above
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